



**Cincinnati Children's Hospital Medical Center
Stock Transfer Instructions**

Thank you for your interest in supporting Cincinnati Children's Hospital Medical Center with a gift of securities. Please follow the instructions below to ensure smooth processing:

1) Please contact Liz Curnett in the Department of Development at Cincinnati Children's at 513-636-4484 (office); 513-636-7173 (fax); or email to liz.curnett@cchmc.org and provide the following information:

1. Name of broker/firm/telephone number
2. Name of donor(s)/address/telephone number
3. Name of company stock to be transferred
4. Number of shares of stock
5. Expected date of transfer
6. Specify if gift is unrestricted or restricted
7. Tell us whether stock is held in account or in certificate form

2) If the stock is held in account at a brokerage firm:

1. Provide your broker with written authorization to initiate the transfer of shares to the Cincinnati Children's account specified below.
2. Fax a copy of your transfer letter to Sharon Carter in Foundation and Endowment Services at Fifth Third Bank at 513-358-4753. Or, contact Ms. Carter by phone (513-358-1874) or e-mail (sharon.carter@53.com) to alert her that you will be making a stock transfer to the account specified below. Please remember to provide the name of the donor(s).

Cincinnati Children's Hospital Medical Center

Fifth Third Bank

Tax Identification Number 31-0833936

DTC Number 2116

Account Number 010003806932

Name of Donor(s)

Note: If the asset is being transferred into a planned gift vehicle such a charitable trust, please contact the Legacy Planning team below for further instructions. Thank you!

Suzanne Rohlf, JD, CAP®
Director, Legacy Planning
513-636-1192
suzanne.rohlf@cchmc.org

Kelli Kurtz, CAP®
Senior Officer, Legacy Planning
513-636-5685
kelli.kurtz@cchmc.org



Children's Hospital Medical Center
Cincinnati, Ohio
Development Account

Wire Instructions

Bank Name: PNC Bancorp
Bank Address: 201 East Fifth Street, Cincinnati, OH 45202

ABA Number: 041000124
Swift Code (aka BIC Code): PNCCUS33

Account Name: Children's Hospital Medical Center
Account Number: 4006905255

Reference: **please reference internal account number or individual's name**

We do not use the IBAN system, therefore we do not have an **IBAN code**.